

# Legacy Pediatrics

Welcomes You and Your Family

**Welcome!** Legacy Pediatrics' Mission is to provide quality, caring pediatric health care from birth to age 18. We strive to assist children and families in our neighboring communities to live quality, healthier and happier lives. Our goal is attainable with your continued support and cooperation.

**Your Role:** Is to maintain regular child well exams, as recommended by the American Academy of Pediatricians, along with visits for illnesses and concerns. **Arriving on time for scheduled appointments** helps us to keep everyone seen in a timely manner. Allow enough time for check-in and paperwork. Be prepared with change of address, phone contact(s) and current insurance card(s). Insurance co-pays are payable at check-in, deductibles will be billed. Advise the provider of any non-medical changes that may impact your child's health; such as - school, family, moving, job, family member illness, etc. Monitor your child/children at all times for acceptable behavior during your visit with us. Due to the impressionable age of our clients, appropriate dress will be required.

**Office Hours:** Our phone hours are: Mon – Thu, 8am-12pm and 1pm-4:00pm: Fri, 8am–11:45am; 910-483-2646. Our office is open: Mon – Thu, 8am-12pm and 1pm-4:30pm: Fri, 8am–12pm. Legacy employs CareLink to answer calls after hours and holidays. Holidays Observed: Easter Monday; Memorial Day; 4<sup>th</sup> of July; Labor Day; Thanksgiving Day & the Friday after; Christmas Eve & Christmas Day; New Years Eve & New Years Day. Please contact the office for changes if the holiday falls on a weekend.

**Appointments:** All appointments are scheduled, including accompanying siblings and immunizations. We ask that you arrive 15 minutes prior to a scheduled Well Visit/Physical. We do not have walk-in hours. If you arrive without an appointment, you will be offered the next available opening. **Please provide 4 business hours notice for cancellations and/or changes to any appointment;** this allows us to offer the time to another patient in need. **ADD/ADHD & AAP's must arrive no later than the scheduled appointment time.** All other appointment types- **Arriving 15 minutes past the appointment time will result in rescheduling.** We will attempt a courtesy reminder call, for Well-Visits only, to the primary phone number on file. In the case of an office emergency or an illness, our staff will attempt to reschedule your appointment to a convenient day and time. In the event of inclement weather, please call to verify if the office will be open or closed.

**Legacy's Staff:** Our Legacy Staff Members are expertly trained for the position they occupy. Every member of our staff will treat each parent and patient respectfully and compassionately as we know you will engage each of us.

**Vaccines:** Legacy Pediatrics promotes and follows the CDC and AAP Guidelines for Immunizations. Alternative vaccine schedules may be discussed with your provider.

**Forms & Refill Requests:** We attempt to process all **Forms, Immunization Records and Prescription Refill Requests** within **2 full business days**, some forms & letters may take longer. Please bring the **Facilities original form** to the office during regular business hours. Some institutions deem copies of forms to be unacceptable. Health Assessment forms and Asthma Care Plans will be completed and expire one year from the date of the patient's last physical/asthma plan. Cumberland Co. Schools require new forms each academic year. Prescriptions for Controlled Substances must be picked up at the office, during business hours, by an authorized adult with a valid picture ID.

**Termination:** Legacy Pediatrics endeavors to create lasting relationships with our patients and their families. Circumstances may arise were we find it necessary to terminate the Physician–Patient relationship. These may include, but are not limited to, unacceptable behavior, non-compliance with medical advice, multiple missed appointments or failure to produce current insurance information.

**My signature indicates that one member of our family has read, understands and agrees to these terms.**

Print Name: \_\_\_\_\_

Child's Name \_\_\_\_\_

Child's Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Child's Name: \_\_\_\_\_

Child's Name: \_\_\_\_\_

Relationship to child/children: \_\_\_\_\_ Date: \_\_\_\_\_

Child's Name: \_\_\_\_\_

Child's Name: \_\_\_\_\_



556 Sandhurst Drive  
Fayetteville, NC 28304

Phone: (910) 483-2646  
Fax no: (910) 483-9470

[www.legacypeds.com](http://www.legacypeds.com)

### Patient Registration

#### Patient Information

Last Name      First Name      MI      Date of Birth      Male/Female

Home Address      City      State      Zip Code

Social Security #      **Biological / Adopted**      **Primary Phone No:**

#### Parent/Guardian Information

CHECK ONE: RELATIONSHIP TO PATIENT: Mother    Father    Grandparent    Foster Parent    **DOB:** \_\_\_\_\_

Last Name      First Name      MI      Social Security No.

Home Address      City      State      Zip Code

Employer Name      Occupation      Work Phone #:

Work Address      City      State      Zip Code

Home Phone #      Cell Phone #      Email Address

#### Parent/Guardian Information

CHECK ONE: RELATIONSHIP TO PATIENT: Mother    Father    Grandparent    Foster Parent    **DOB:** \_\_\_\_\_

Last Name      First Name      MI      Social Security No.

Home Address      City      State      Zip Code

Employer Name      Occupation      Work Phone #:

Work Address      City      State      Zip Code

Home Phone #      Cell Phone #      Email Address

- Date(s) of the last **Physical / Wellness Exam** \_\_\_\_\_
- **Asthma Care Plan** \_\_\_\_\_
- **ADD/ADHD Visit** \_\_\_\_\_



**Health Insurance**

1) Company Name \_\_\_\_\_

2) Company Name \_\_\_\_\_

Primary Insurance

Secondary Insurance

ID #, SS # or Policy #: \_\_\_\_\_

Agreement or Policy #: \_\_\_\_\_

Group # \_\_\_\_\_

Group # \_\_\_\_\_

Subscribers Name: \_\_\_\_\_

Policy Name: \_\_\_\_\_

Subscriber's Date of Birth: \_\_\_\_\_

Subscriber's Date of Birth: \_\_\_\_\_

**Siblings**

1. \_\_\_\_\_ Age: \_\_\_\_\_ Health: \_\_\_\_\_

2. \_\_\_\_\_ Age: \_\_\_\_\_ Health: \_\_\_\_\_

3. \_\_\_\_\_ Age: \_\_\_\_\_ Health: \_\_\_\_\_

4. \_\_\_\_\_ Age: \_\_\_\_\_ Health: \_\_\_\_\_

5. \_\_\_\_\_ Age: \_\_\_\_\_ Health: \_\_\_\_\_

I certify that the information provided is true and correct. I authorize the payment for services rendered should be made payable to Legacy Pediatrics. I authorize release of medical information necessary to process any claims. I understand that I am financially responsible to all charges not paid by insurance. I have read all the terms and conditions contained in this agreement and agree to be bound by these terms and conditions.

Parent/Legal Guardian Signature \_\_\_\_\_

Date \_\_\_\_\_

Referred by? \_\_\_\_\_

How did you hear about us? \_\_\_\_\_



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**Authorization by Parent/Legal Guardian**

Patient's Full Name: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_\_

The following individuals have my permission to bring my child (as named above) to Legacy Pediatrics as well as participate in full consultation and authorized care with the doctor. They are also authorized to have access to my child's protected health information on a routine basis.

1. \_\_\_\_\_

Relationship to child: \_\_\_\_\_

2. \_\_\_\_\_

Relationship to child: \_\_\_\_\_

3. \_\_\_\_\_

Relationship to child: \_\_\_\_\_

4. \_\_\_\_\_

Relationship to child: \_\_\_\_\_

5. \_\_\_\_\_

Relationship to child: \_\_\_\_\_

\_\_\_\_\_  
Parent/Legal Guardian Signature Date



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\_\_\_\_\_  
Patient's Name

\_\_\_\_\_  
Date of Birth

### **Acknowledgement of Receipt/Review of Privacy Practices**

- I have been provided with a Notice of Privacy Practices that provides me a more complete description of the uses and disclosures of certain health information. I understand that Legacy Pediatrics reserves the right to change their Notice of Privacy Practices and prior implementation and will provide an updated copy in the physician's office. I may request a copy of the updated Notice of Privacy Practices by calling the office or requesting a copy in person.

\_\_\_\_\_  
Parent/Legal Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient

### **Acknowledgement of Review of Office Policies**

- I have read, understand, and agree to the terms outlined in the Legacy Pediatrics Office Policies. I have also read and understand the Legacy Pediatrics vaccination Policy.

\_\_\_\_\_  
Parent/Legal Guardian Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Relationship to Patient



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## **Financial Policy**

I understand, accept, and acknowledge the following terms: (**please initial each line**)

- \_\_\_\_\_ Payment for all services is my responsibility and is due and payable at the time services are rendered.
- \_\_\_\_\_ If my health insurance carrier has accepted Legacy Pediatrics (hereafter referred to as LP) as a participating provider at the time of service. LP will submit a claim to my insurance carrier.
- \_\_\_\_\_ Claims not paid within a timely manner (60 days) by my insurance company, become fully my responsibility.
- \_\_\_\_\_ If my health insurance carrier HAS NOT accepted LP as a participating provider at the time of service, I am responsible for full payment at time of service unless prior arrangements have been made with LP's billing department.
- \_\_\_\_\_ Upon my request to LP's billing department, documentation will be provided so that I may submit a claim for reimbursement of out-of-pocket expenses from my insurance carrier.
- \_\_\_\_\_ Any contract for insurance coverage is made between my employer, the insurance company and myself, LP has no influence over available benefits or the approval of claims.
- \_\_\_\_\_ If I wish to use my insurance benefits to cover the cost of any ordered tests, procedures or visits to third party providers, it is my responsibility to contact my insurance carrier to verify available benefits as well as participating facilities, providers and specialists. Payment for such services is my responsibility under the terms provided by said individuals.
- \_\_\_\_\_ I am responsible for requesting any necessary referrals prior to seeing any specialists, and prior to having any tests or procedures performed. When possible these requests should be made 5 days prior to the appointment date with the specialist. It is up to the discretion of a LP provider whether or not to issue a referral requested after the appointment or procedure date.
- \_\_\_\_\_ Referrals are not a guarantee of insurance benefits or payment. Concerns regarding denial of payment for ordered tests, procedures or visits to third party providers are to be directed to my insurance carrier.
- \_\_\_\_\_ I am responsible for all co-payments and non-covered services at the time of service unless prior arrangements have been made with LP's billing department.
- \_\_\_\_\_ Any co-insurance, deductibles or rejected claims are to be paid in full to LP within 30 days of receipt of a bill.
- \_\_\_\_\_ If I pay these charges by check, I understand any checks returned unpaid by my financial institution will be subject to a fee of \$25, *or any higher amount allowed by law.*

\_\_\_\_\_  
Parent/Legal Guardian Signature

\_\_\_\_\_  
Date



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## Consent for Treatment

By signing this consent, I am authorizing Legacy Pediatrics to perform and/or order another person to perform all exams, tests, procedures, and any other care deemed necessary or advisable for the diagnosis and treatment of my child's medical condition. This consent is valid for each visit made to Legacy Pediatrics unless revoked by me orally or in writing.

Please be informed North Carolina Law allows a patient to be tested for possible exposure to Human Immunodeficiency Virus (HIV), the virus associated with AIDS, in the following situations: 1.) to screen blood, blood products, organs or tissues to determine suitability for donation; 2.) if another individual is accidentally exposed to a patient's blood or bodily fluids, such as a needle stick; 3.) if a medical or surgical procedure is to be performed which could expose healthcare workers to the patient's blood or bodily fluids. This disclosure is to inform you that your child may be tested at the expense of Legacy Pediatrics if any of these situations occur during the treatment period.

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Parent/Legal Guardian Signature

Date

### Authorization for Release of Information

I hereby authorize Legacy Pediatrics to furnish medical information pertinent to my child's medical condition including, but not limited to, the diagnosis, treatment, and care offered or rendered to my child while a patient of Legacy Pediatrics. I understand this information will only be furnished: 1.) to my insurer(s) to which my medical bills have been assigned for payment; 2.) as required by law. I understand that my medical information will not be released to any persons other than those named without my express written permission. I also understand that my written permission, my child's entire record including HIV status can be released to the healthcare provider as specified in my written request. Any revocation of this release must be submitted in writing to Legacy Pediatrics.

For the purpose of this release, "medical information" shall mean copies of all medical records, tests, x-rays, reports and/or other materials in the possession of Legacy Pediatrics relating to my child's medical condition and proposed or actual treatment. I understand that by signing this consent I am also authorizing release of any information contained within the medical records which may be released to AIDS and/or HIV antibody or antigen testing to the above mentioned persons.

By signing this consent to release medical information, I agree not to hold Legacy Pediatrics, their agents and employees liable for any unfavorable outcomes as the result of this information. I realize that release of my child's medical information may be necessary before my insurer will cover the cost of my child's medical treatment, and that by failing to authorize the release of this information; I maybe required to pay the entire bill at the time of service.

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Parent/Legal Guardian Signature

Date

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Patient Name

Date of Birth



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**Patient Medical History – Required for all patients**

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Does your child have ANY medication or food allergies? \_\_\_\_\_

If so, what is the reaction? \_\_\_\_\_

List any medications your child is taking and include dosage and how taken (i.e. tablet, syrup):

Hospitalizations: \_\_\_\_\_

| Family History              | Check |    | Maternal/Paternal Relationship<br>Examples: Mom, Dad,<br>Maternal Grandma,<br>Paternal Grandpa |
|-----------------------------|-------|----|--|
|                             | Yes   | No |  |
| Anemia                      |       |    |  |
| Arthritis                   |       |    |  |
| Asthma                      |       |    |  |
| Autism                      |       |    |  |
| Autoimmune Disorder         |       |    |  |
| Cancer, Type:               |       |    |  |
| Diabetes, insulin dependent |       |    |  |
| Heart Attack under age 50   |       |    |  |
| High Cholesterol            |       |    |  |
| Hypertension                |       |    |  |
| Kidney Disorder             |       |    |  |
| Psychiatric Illness         |       |    |  |
| Seasonal Allergies          |       |    |  |
| Sudden Death                |       |    |  |
| Other:                      |       |    |  |
| Other:                      |       |    |  |

| Patient Past History    | Check |    |
|-------------------------|-------|----|
|                         | Yes   | No |
| Allergies               |       |    |
| Anemia                  |       |    |
| Asthma                  |       |    |
| Autism                  |       |    |
| Bed Wetting             |       |    |
| Cellulitis              |       |    |
| Chickenpox              |       |    |
| Constipation            |       |    |
| Down's Syndrome         |       |    |
| Eczema                  |       |    |
| Fracture History        |       |    |
| Frequent Ear Infections |       |    |
| GERD (reflux)           |       |    |
| Learning Disabilities   |       |    |
| Migraines               |       |    |
| Murmur                  |       |    |
| Sickle Cell             |       |    |
| Sleep Apnea             |       |    |
| Snoring                 |       |    |
| Strep Throat            |       |    |
| Tuberculosis            |       |    |
| UTIs                    |       |    |
| Other:                  |       |    |
| Other:                  |       |    |

| Surgical History -Patient | Check |    |      |
|---------------------------|-------|----|------|
|                           | Yes   | No | Year |
| PET's (tubes)             |       |    |      |
| Adenoidectomy             |       |    |      |
| Tonsillectomy             |       |    |      |
| Other:                    |       |    |      |

| Social History -Patient                                       | Check |    |
|---|-------|----|
|   | Yes   | No |
| Is Child in daycare?  |       |    |
| Do you use a car seat?  |       |    |
| If under age 1 or under 20lbs, is car seat rear facing?       |       |    |
| Does Child have good bedtime habits?                          |       |    |
| Does anybody smoke in household?                              |       |    |
| Has child or anyone in household traveled out of the country? |       |    |
| If so, where to? :  |       |    |
| Parent's Occupation – Mom: _____ Dad: _____                   |       |    |

| Birth History -Patient                                   |  |
|--|--|
| Gestational Age  |  |
| Delivery Weight  |  |
| Type of Delivery   |  |
| Breast Fed   |  |
| How Long?  |  |
| Formula  |  |
| Water Supply   |  |
| Fracture History   |  |
| Normal Newborn Screening                                 |  |
| <input type="checkbox"/> Yes <input type="checkbox"/> No |  |



# Legacy

PEDIATRICS

Patient Name: \_\_\_\_\_

Social Security #: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Race:  American Indian/ Alaskan Native  
 Asian  
 Black/ African American  
 Native Hawaiian/ Other

White  
 Decline to Specify

Ethnicity:

Hispanic/ Latino  
 Non-Hispanic / Latino  
 Decline to Specify

Preferred Language:

English  
 Spanish  
 Other \_\_\_\_\_

Preferred Pharmacy:

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_



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### Records Release

Date of Request: \_\_\_\_\_

Name of Doctor or Clinic to Release Records, Phone and Fax numbers: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Name of Parent or Legal Guardian: \_\_\_\_\_ Relationship: \_\_\_\_\_

Patient Name \_\_\_\_\_ Date of Birth: \_\_\_\_\_

**Request Records to be Forwarded to:**

Legacy Pediatrics  
556 Sandhurst Drive  
Fayetteville, NC 28304

Delivery Method:  Mail  Fax  Hand Carried Released to: \_\_\_\_\_

**Records to Transfer:**

- |  |  |
|--|--|
| _____ All Records                        | _____ Master problem List/Flow Sheet         |
| _____ Clinic Visit-Notes                 | _____ Medical Summary                        |
| _____ Shot Records                       | _____ Last Physical Exam                     |
| _____ All Growth Charts                  | _____ Asthma Action Plan<br>and/or ADD visit |
| _____ Records for a Specific Date: _____ |  |

- I understand that I may revoke this authorization at any time by notifying the office in writing. I understand this authorization expires 180 days from the date signed.
- I understand that once the above information is disclosed, it may be re-disclosed by the recipient and the information may not be protected by federal privacy laws/regulations.
- I understand that photocopy or facsimile of this authorization is as valid as the original.

\_\_\_\_\_  
Parent/Legal Guardian Signature Date

\_\_\_\_\_  
Witness Date